



Navigate to the Self Services portal: <u>https://montana.servicenowservices.com/sp</u> The Service Desk can only be accessed to external CEI crews with an MDT computer connected via VPN. An MDT employee can also submit a ticket for you.

Welcome to the State of Montana Self Service Portal	and the second s
Q How can we help you?	
MDT Agency Services	
Make a Service Request	Submit an Incident
Browse the catalog for services and items you need from MDT	Something is broken or not working. Submit an incident to MDT
	A Carolin ha

Valid entries for 'Submit an Incident'

- 1. Error messages
- 2. Payment estimate issues
- 3. Agency view calculation issues
- 4. Sample un-authorizations
- 5. Reports/Functions/Processes not working properly
- 6. Other issues needing IMMEDIATE attention

Valid entries for 'Make a Service Request'

Software | Business Apps

- 1. General questions/assistance (not IMMEDIATE need)
- 2. Report enhancements
- 3. Screen label changes
- 4. Code table (dropdown field) additions

**NOTE: General questions/assistance is available for SiteManager, but enhancements and additions are no longer being accepted since it is being phased out and replaced with AASHTOWare Project Construction & Materials.

Training

- 1. AASHTOWare Project Construction and Materials Training
- 2. SiteManager Training

User Access | Security

- 1. Mobile Inspector user setup
- 2. Contractor/Consultant user setup
- 3. AASHTOWare Project Construction and Materials/SiteManager role or crew changes





Submit an Incident

- 1. **Submitter** and **Affected User** fields will auto-populate with the name of the person creating the incident. Change accordingly if needed
- 2. Enter 'AASHTOWare Project' or 'SiteManager' in the **Short description** field, so the ticket can be routed from ISD User Support to ESS Support
- 3. Enter details of the incident, including contract ID and any error messages in the **Please** describe your issue below field
- 4. Click the **Add attachments** paper clip to attach any documentation, screen shots, etc.
- 5. Click Submit

Submit an Incident

	Incident or general service request		
Thank yo			of your problem in the fields below. Upon receipt, the Service Desk will omated email with the details of that update.
* Submitte	n		
O Ka	hy James ×	•	
Affected U	er:		
🚯 Ka	hy James ×	v	
Preferred (Callback Number:		
406-444	6327		
Watch List	(CCed): 😧		
Additional	Email Watch List (comma separated)		
Joe@ex	ample.com, Sam@example.com		
What is the	potential user impact?		
Individual		v	
* Short de	scription 😢		
AASHTO	Ware Project		
* Please d	escribe your issue below 😢		
Contrac	t: 10319 Ig a funding check exception on Estimate 0003 that doesn't seem correct		
Receivin	g a funding check exception on Estimate 0000 that doesn't seem concert		
			Submit
	10319_funding_check_exception.docx (85.9 KB) just now		# ×
			Add attachments





Make a Service Request for Enhancements

- 1. Under the Categories list box, click on **Software | Business Apps**
- 2. Click on **AASHTOWare Enhancement**
- 3. **Submitted By** field will auto-populate with the name of the person creating the incident. Change accordingly if needed
- 4. Under **Enhancement requested for**, select the module the request is for:

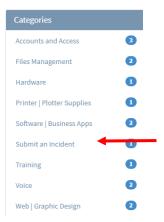
** For SiteManager general questions/assistance, Preconstruction, Civil Rights & Labor and Detailed Estimates applications, or any web applications (i.e. EEO, Awarded Projects, DBE Directory, Qualified Products List, etc.), select AASHTOWare Web/Misc applications

- 5. Enter details of the enhancement or request, including report name, window, field name, etc. in the **Describe the enhancement** field
- 6. Select Date needed by if applicable
- 7. Click the Add attachments paper clip to attach any documentation, screen shots, etc.
- 8. Click Submit

AASHTOWare Enhancement

enhancement requests for AASHTOWare modules

Submitted By:	
Kathy James	x v
Enhancement requested for:	
O AASHTOWare Civil Rights & Labor	
AASHTOWare Construction & Materials	
O AASHTOWare Estimation	
O AASHTOWare Preconstruction	
O AASHTOWare Web/Misc applications	
* Describe the enhancement:	
MDT Change Order Report Requesting a line break on the change order report between explanation records that have been added on the change order header window	
Date needed by:	
09-30-2020	
	Submit
MDTChangeOrderReport.pdf (11.8 KB) Just now	₽ ×
	M







Make a Service Request for Training	Categories
 Under the Categories list box, click on Training 	Accounts and Access
2. Click on Training Request	Files Management
3. Requested By field will auto-populate with the name of the	Hardware
person creating the incident. Change accordingly if needed	
4. Select Date needed by if applicable	Printer Plotter Supplies
5. Select the application the request is for (Construction and	Software Business Apps
Materials or SiteManager)	Submit an Incident
6. Enter any additional comments in the Other field	Training
7. Click the Add attachments paper clip to attach any documents if	Voice
applicable	
8. Click Submit	Web Graphic Design
Training Request	
request training for IT products	
New employee computer orientation is online at: http://mdtinfo.mdt.mt.gov/training/courses/customer/new_employee.shtml If group training is needed, please attach a list of users.	
Requested by:	
Kathy James	× v
Date needed by:	
09-30-2020	
AASHTOWare:	
Construction and Materials	
SiteManager	
Excel:	
Intro	
Intermediate	
Advanced	
New Employee Computer Orientation	
Word:	
Intro	
Intermediate	
Advanced	
Other:	
	Submit
	Add attachments



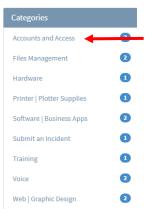


Make a Service Request for User Access/Security changes

1. Under the Categories list box, click on Accounts and Access

- 2. **Requested By** field will auto-populate with the name of the person creating the incident. Change accordingly if needed
- 3. For Contractor or Consultant access requests, click on Contractor/Consultant
 - a. If the Contractor/Consultant has completed the Contingent Worker process and obtained an MDT U#, select them from the User field
 - b. Otherwise, enter their name in the Contractor/Consultant field
 - c. Enter the Contractor company name
 - d. Select Date needed by if applicable
 - e. Enter access request details in the Please provide a detailed description of access requirements field
 - f. Click the **Add attachments** paper clip to attach any documents if applicable
 - g. Click Submit

User Access Security	
security access for a new user or additions/changes for an existing user	
Requested by:	
Kathy James	× ×
Request Type:	
O New hire re-hire	
Contractor/Consultant	
O Change in job or work location	
O Security/Access change	
User:	
	v
Contractor/Consultant:	
Luke Skywalker	
Contractor company:	
Skywalker Inc	
Working for the following MDT area:	
Phone number:	
Working offsite:	
O Yes	
O No	
Date needed by:	
1	=
Please provide a detailed description of access requirements:	
Setup user in Estimation module with MDTDESIGNER role	
	Submit
	Add attachments







- 4. For all other access requestsa. Click on Security/Access Changes
 - b. Select Employee to update
 - c. Select Date needed by if applicable
 - d. Enter access request details in the Additional security chanes or comments field
 e. Click the Add attachments paper clip to attach any documents if applicable

 - f. Click Submit

User Access Security
security access for a new user or additions/changes for an existing user
Requested by:
🚯 Kathy James 🗙 🔻
Request Type:
O New hire re-hire
O Contractor/Consultant
O Change in job or work location
Security/Access change
Employee to update:
🗘 Kathy James x 🔻
Date needed by:
08-28-2020
Please set up employee like:
Y
Add to distribution lists:
specify any email lists the employee should be added to
Oracle access:
list any Oracle applications the employee needs for their job
Share Name:
Check if access is read only:
Remove access to:
Additional security changes or comments:
Mobile Inspector setup MDTHLNCONL999
Contracts: 05219,10319
Submit
Add attachments